

ISO/TS 10303-5001:2010-11 (E)

Industrial automation systems and integration - Product data representation and exchange - Part 5001: Guidance on the usage of ISO 10303-214 for gear units

Contents		Page
Foreword		viii
Introduction		ix
1	Scope	1
2	Normative references	3
3	Terms, definitions and abbreviated terms	3
3.1	Terms defined in ISO 10303-1	3
3.2	Abbreviated terms	3
4	Information requirements	4
4.1	Preliminary elements	4
4.2	Application objects	4
4.2.1	Application_context	4
4.2.2	Application_property	5
4.2.3	Assembly_definition	5
4.2.4	Assembly_relationship	5
4.2.5	Baseplate	6
4.2.6	Basic_material	6
4.2.7	Bearing	6
4.2.8	Bearing_bearing	7
4.2.9	Belt_or_chain	7
4.2.10	Bevel_or_hypoid_gear	7
4.2.11	Bevel_or_hypoid_gear_pair	7
4.2.12	Clutch_or_brake	7
4.2.13	Coordinate_definition	8
4.2.14	Coupling	8
4.2.15	Crossed_helical_gear	8
4.2.16	Crossed_helical_gear_pair	8
4.2.17	Cylindrical_gear	8
4.2.18	Cylindrical_gear_pair	9
4.2.19	Data_environment	9
4.2.20	Deformation_shift_bending	9
4.2.21	Direction_definition	9
4.2.22	Document_assignment	10
4.2.23	Dynamic	11
4.2.24	Efficiency_loss	11
4.2.25	Environment	11
4.2.26	External_geometric_model	11
4.2.27	Fit_of_key_assembly	11
4.2.28	Fitting_key	12
4.2.29	Functional_relationship	12
4.2.30	Gear	12
4.2.31	Gear_pair	12
4.2.32	Gear_unit	13
4.2.33	General_gear_pair	13
4.2.34	General_property	13
4.2.35	Geometric_model	14
4.2.36	Geometry_property	14

4.2.37	Hardness	15
4.2.38	Housing	15
4.2.39	Housing_baseplate	16
4.2.40	Housing_bearing	16
4.2.41	Housing_clutch_or_brake	16
4.2.42	Housing_coupling	16
4.2.43	Housing_sealing	17
4.2.44	Interference_fit_assembly	17
4.2.45	Life_time	17
4.2.46	Load_capacity	17
4.2.47	Lubricant	17
4.2.48	Lubricant_definition	18
4.2.49	Lubricant_part	18
4.2.50	Manufacturing	18
4.2.51	Material_definition	18
4.2.52	Material_part	19
4.2.53	Material_property	19
4.2.54	Material_property_association	19
4.2.55	Material_property_value_definition	19
4.2.56	Mesh	20
4.2.57	Numerical_value	20
4.2.58	Parameter_property	20
4.2.59	Part	21
4.2.60	Partial_document_assignment	21
4.2.61	Partial_part_shape_definition	22
4.2.62	Part_definition	24
4.2.63	Part_definition_relationship	24
4.2.64	Part_instance	25
4.2.65	Part_shape_definition	25
4.2.66	Part_version	26
4.2.67	Pinion_shaft	26
4.2.68	Placement_reference_relationship	26
4.2.69	Placement_relationship	27
4.2.70	Plain_bearing	27
4.2.71	Planetary_gear_train	27
4.2.72	Position_orientation_property	27
4.2.73	Position_orientation_property_value	28
4.2.74	Position_orientation_property_value_definition	28
4.2.75	Power_rotation_speed	29
4.2.76	Pressure_stress	29
4.2.77	Property	29
4.2.78	Property_value	30
4.2.79	Property_value_definition	30
4.2.80	Rolling_element_bearing	31
4.2.81	Safety	31
4.2.82	Sealing	31
4.2.83	Service_property	32
4.2.84	Shaft	32
4.2.85	Shaft_bearing	32
4.2.86	Shaft_clutch_or_brake	32
4.2.87	Shaft_collar	32
4.2.88	Shaft_sealing	33
4.2.89	Shaft_shaft	33
4.2.90	Shaft_wheel	33
4.2.91	Shape_description_association	33
4.2.92	Single_part_definition	34
4.2.93	Sliding_wear	34
4.2.94	Specification_property	34
4.2.95	Stiffness_suspension	34
4.2.96	String_value	34
4.2.97	Surface_condition	35
4.2.98	Surface_condition_association	35

4.2.99	Surface_texture	35
4.2.100	Surface_texture_parameter	36
4.2.101	Temperature	37
4.2.102	Tool	37
4.2.103	Tool_part_relationship	37
4.2.104	Torque_force	38
4.2.105	Unit	38
4.2.106	User_defined_part	38
4.2.107	User_defined_relationship	39
4.2.108	Value_association	39
4.2.109	Value_limit	39
4.2.110	Value_list	40
4.2.111	Value_range	40
4.2.112	Value_with_unit	41
4.2.113	Wheel	41
4.2.114	Wheel_bearing	41
4.2.115	Wheel_belt_or_chain	42
4.2.116	Wheel_wheel	42
4.2.117	Worm	42
4.2.118	Worm_gear_pair	42
4.2.119	Worm_wheel	42
4.3	Application assertions	43
4.3.1	Assembly_relationship to Assembly_definition	43
4.3.2	Assembly_relationship to Part_instance	43
4.3.3	Coordinate_definition to Value_with_unit	43
4.3.4	Direction_definition to Value_with_unit	43
4.3.5	Document_assignment to Assembly_relationship	43
4.3.6	Document_assignment to Partial_part_shape_definition	43
4.3.7	Document_assignment to Part_definition	43
4.3.8	Document_assignment to Part_definition_relationship	43
4.3.9	Document_assignment to Part_shape_definition	44
4.3.10	Document_assignment to Tool_part_relationship	44
4.3.11	Geometry_property to Partial_Part_shape_definition	44
4.3.12	Geometry_property to Part_shape_definition	44
4.3.13	Hardness to Value_with_unit	44
4.3.14	Material_definition to Part_definition	44
4.3.15	Material_property_association to Material_definition	44
4.3.16	Material_property_association to Material_property_value_definition	44
4.3.17	Material_property_value_definition to Material_property	45
4.3.18	Material_property_value_definition to Data_environment	45
4.3.19	Part_definition to Application_context	45
4.3.20	Part_definition to Part_version	45
4.3.21	Part_definition_relationship to Part_definition	45
4.3.22	Part_instance to Part_definition	45
4.3.23	Partial_part_shape_definition to Part_shape_definition	45
4.3.24	Part_shape_definition to Part_definition	45
4.3.25	Part_shape_definition to Part_instance	46
4.3.26	Part_version to Part	46
4.3.27	Placement_reference_relationship to Position_orientation_property_value_definition	46
4.3.28	Placement_relationship to Position_orientation_property_value_definition	46
4.3.29	Placement_relationship to Property_value_definition	46
4.3.30	Position_orientation_property_value to Coordinate_definition	46
4.3.31	Position_orientation_property_value to Direction_definition	46
4.3.32	Position_orientation_property_value_definition to Position_orientation_property	46
4.3.33	Position_orientation_property_value_definition to Position_orientation_property_value	46
4.3.34	Property to Unit	47
4.3.35	Property_value_definition to Property	47
4.3.36	Property_value_definition to Property_value	47
4.3.37	Shape_description_association to External_geometric_model	47
4.3.38	Shape_description_association to Geometric_model	47
4.3.39	Shape_description_association to Partial_part_shape_definition	47
4.3.40	Shape_description_association to Part_shape_definition	47

4.3.41	Surface_condition_association to Part_shape_definition	47
4.3.42	Surface_condition_association to Partial_part_shape_definition	48
4.3.43	Surface_condition_association to Surface_condition	48
4.3.44	Surface_texture_parameter to Surface_texture	48
4.3.45	Surface_texture_parameter to Value_with_unit	48
4.3.46	Tool_part_relationship to Part_definition	48
4.3.47	Value_association to Assembly_relationship	48
4.3.48	Value_association to Partial_part_shape_definition	48
4.3.49	Value_association to Part_definition	49
4.3.50	Value_association to Part_definition_relationship	49
4.3.51	Value_association to Part_shape_definition	49
4.3.52	Value_association to Property_value_definition	49
4.3.53	Value_association to Tool_part_relationship	49
4.3.54	Value_list to Property_value	49
5	Mapping to ISO 10303-214	49
6	Conformance requirements	71
Annex A (informative) Product model for gear units		72
Annex B (informative) Property tables for gear units		84
Annex C (informative) Mapping mechanism		148
Annex D (informative) Mapping to relevant explicit ARM constructs of ISO 10303-224		149
Bibliography		150
Index		152
Figures Figure A.1 -- Product model for gear units EXPRESS-G diagram: 1 of 11		73
Figure A.2 -- Product model for gear units EXPRESS-G diagram: 2 of 11		74
Figure A.3 -- Product model for gear units EXPRESS-G diagram: 3 of 11		75
Figure A.4 -- Product model for gear units EXPRESS-G diagram: 4 of 11		76
Figure A.5 -- Product model for gear units EXPRESS-G diagram: 5 of 11		77
Figure A.6 -- Product model for gear units EXPRESS-G diagram: 6 of 11		78
Figure A.7 -- Product model for gear units EXPRESS-G diagram: 7 of 11		79
Figure A.8 -- Product model for gear units EXPRESS-G diagram: 8 of 11		80
Figure A.9 -- Product model for gear units EXPRESS-G diagram: 9 of 11		81
Figure A.10 -- Product model for gear units EXPRESS-G diagram: 10 of 11		82
Figure A.11 -- Product model for gear units EXPRESS-G diagram: 11 of 11		83
Figure C.1 -- Connection between product model for gear units and ISO 10303-214		148
Tables Table 1 -- Mapping table for ARM level of ISO 10303-214		51
Table B.1 -- Deformation shift bending		88
Table B.2 -- Dynamic		89
Table B.3 -- Efficiency loss		90

Table B.4 -- Environment	92
Table B.5 -- Geometry property	93
Table B.6 -- Hardness	102
Table B.7 -- Life time	103
Table B.8 -- Load capacity - factors	104
Table B.9 -- Load capacity - strength	113
Table B.10 -- Manufacturing	116
Table B.11 -- Mesh	118
Table B.12 -- Parameter property	122
Table B.13 -- Power rotation speed	129
Table B.14 -- Pressure stress	131
Table B.15 -- Safety	133
Table B.16 -- Service property	134
Table B.17 -- Sliding wear	136
Table B.18 -- Specification property	137
Table B.19 -- Stiffness suspension	140
Table B.20 -- Surface texture	141
Table B.21 -- Temperature	142
Table B.22 -- Torque force	145
Table D.1 -- Mapping table for ARM level of ISO 10303-224	149