

DIN EN 17975:2025-12 (E)

Maintenance - Risk control processes of energies and fluids risks in maintenance activities - Guidance

Contents		Page
European foreword		5
Introduction		6
1	Scope	7
2	Normative references	7
3	Terms, definitions, and abbreviations	7
3.1	Terms and definitions related to items and activities	8
3.2	Terms and definitions related to energies & fluids lockout	8
3.3	Terms and definitions related to risks and hazardous phenomena	11
3.4	Terms and definitions related to organization	12
3.5	Terms and definitions related to people	13
3.6	Abbreviations	14
4	Links between securing energies & fluids and maintenance processes	14
4.1	Boundaries and interfaces	14
4.2	Place of securing energies & fluids within maintenance processes	15
4.3	Interactions with other safety mitigation in maintenance	16
4.4	Equipment design and modification	16
4.5	Relation to severe hazard and emergency response management	16
4.6	Boundaries between maintenance and operating activities	17
5	Risk analysis	19
5.1	General issue: Systematic risk analysis mindset	19
5.2	Risk analysis methodology when applied to maintenance tasks	19
5.3	Specificities of risk analyses related to energies & fluids within maintenance tasks	
5.3.1	Maintenance risk control methodology for energies & fluids within maintenance tasks	20
5.3.2	Main elements to be considered when analysing maintenance activity	22
5.3.3	Impact of safety device technology	22
5.3.4	Effects of items configurations	23
5.4	Sources of the main hazards to be considered (energies & fluids, products that are sources of dangerous phenomena)	23
5.5	Design and methodology for selecting an energies & fluids lockout process	24
5.5.1	Introduction - energies & fluids risk control process	24
5.5.2	Flowchart of risk analysis	24
5.5.3	Process application table	25
5.5.4	Risk prioritization and mitigation	27
5.5.5	Application to degraded (abnormal) situations	27
5.6	Updating energies & fluids specific risk analysis	28
5.6.1	Updating the risk analysis during a maintenance activity	28
5.6.2	Updating the risk analysis before applying Standard Operating Procedures (SOP)	28
6	Energies & fluids safety processes	29
6.1	Energies & fluids lockout process	29
6.1.1	General	29
6.1.2	Reinforced Isolation by lockout/tagout of energies & fluids (RI)	30
6.1.3	Standard Isolation (by lockout of energies & fluids)	33
6.1.4	Neutralization of energies & fluids by the control systems	36

6.1.5	Specific Provisions for activities involving energies & fluids (SP)	38
6.2	Lockout/Tagout and safety check	41
6.2.1	Energies & fluids source control	41
6.2.2	Type	42
6.2.3	Location	43
6.2.4	Identifiers and markers	43
6.2.5	Maintenance	43
6.3	Compensatory measures and Specific Provisions	44
6.4	Securing steps	45
6.4.1	Technical steps - Reinforced and Standard Isolation steps flowchart	45
6.4.2	Means of checking the removal or neutralization of the energies & fluids	47
6.4.3	Determining the "key points"	47
6.4.4	Specific case related to the fitting of plugs	48
6.5	Specific features of "PARENT/CHILD" energies & fluids lockout	48
7	Organizational provisions	49
7.1	Organizational prerequisites	49
7.2	Organizational provisions	49
7.3	Quality rules related to energies & fluids lockout	50
7.4	Energies & fluids competences management and training	50
7.4.1	Warning	50
7.4.2	Principle	50
7.5	LOCKOUT Administration	51
7.5.1	Principle	51
7.5.2	Lockout devices	51
7.5.3	Secure access to handling devices	51
7.5.4	Procedure for removing locked devices	51
7.6	Use of tags and locks	52
7.6.1	Tags memo	52
7.6.2	Locks management	53
7.7	Specific features - Design and modification of equipment	53
7.8	Energies & fluids lockout device identification sheet	53
7.8.1	General	53
7.8.2	Content	53
7.8.3	Validation	54
7.8.4	Updating	54
7.8.5	Exclusions	54
Annex A (informative) Organizational provisions		55
A.1	Organizational provision	55
A.2	Organizational quality rules	58
A.3	Energies & fluids lockout competences, training	60
A.4	Example: designation of competent people for energies & fluids lockout and maintenance operations	62
Annex B (informative) Main elements to be considered when analysing maintenance activity		64
Annex C (informative) Non-exhaustive list of energies & fluids sources and phenomena		67
C.1	General	67
C.2	Unexhaustive list of energies and fluids	67
Annex D (informative) Preparation of energies & fluids lockout steps		71
Annex E (informative) Example of isolation categories for pipes		73
E.1	Isolation categories for pipes	73
E.2	Selection of securing process given the existing setup	73
E.3	Category B types (reinforced isolation)	75
E.4	Category A types (standard isolation)	78
E.5	Examples of practical diagrams for category B (reinforced isolation)	79

E.6	Examples of practical diagrams for category A (standard isolation)	83
Annex F (informative) Mechanical energies & fluids lockout		85
F.1	General	85
F.2	Gravity-related mechanical risks	85
F.3	Mechanical risks caused by actuators	85
F.4	Ventilation-related mechanical risks	86
F.5	Mechanical risks caused by the effects of arching and walls	86
Annex G (informative) Specific rules for PARENT/CHILD energies & fluids lockout processes		87
G.1	General	87
G.2	Specific rules for "PARENT/CHILD"	87
G.3	Removal of a "PARENT" energies & fluids lockout	88
G.4	"PARENT/CHILD" energies & fluids lockout	88
G.5	"PARENT" energies & fluids lockout	89
G.6	"CHILD" energies & fluids lockout	90
G.7	Dedicated software management of "PARENT/CHILD" energies & fluids lockout	90
G.8	Management of "PARENT/CHILD" energies & fluids lockout without dedicated software ..	91
Annex H (informative) Document examples		92
H.1	Set of document example	92
H.2	LOTO form model example	94
H.3	Tag model example	95
Bibliography		97