

ISO/TR 10828:2015-08 (E)

Worm gears - Worm profiles and gear mesh geometry

	Contents	Page
Foreword	v	
Introduction	vi	
1 Scope	1	
2 Normative references	1	
3 Symbols and abbreviated terms	1	
4 Formulae for calculation of dimensions	5	
4.1 Parameters for a cylindrical worm	5	
4.2 Parameters for a worm wheel	8	
4.3 Meshing parameters	11	
5 Generalities on worm profiles	12	
5.1 Definitions	12	
5.2 Conventions relative to the formulae of this document	12	
6 Definition of profiles	13	
6.1 Introduction	13	
6.2 Type A	14	
6.3 Type I	15	
6.4 Type N	20	
6.5 General formulae for A, I and N profiles	21	
6.6 Type K	22	
6.7 Type C	25	
6.8 Algorithm to initialize the calculation	30	
7 Section planes	31	
7.1 Introduction	31	
7.2 Axial plane	31	
7.3 Offset plane	31	
7.4 Transverse plane	31	
7.5 Normal plane	31	
7.6 Point of the worm surface in an offset plane: offset profile of worm	32	
8 Pitch surfaces	34	
9 Conjugate worm wheel profile	36	
9.1 Introduction	36	
9.2 Path of contact	36	
9.3 Worm wheel profile conjugate with worm profile	38	
9.4 Trochoid (or fillet) at root of the worm wheel	40	
9.5 Equivalent radius of curvature in an offset plane	42	
9.6 Singularities of worm gear mesh	44	
10 Geometry of contact	48	
10.1 General	48	
10.2 Tangent plane at point of contact	49	
10.3 Normal plane at point of contact	49	
10.4 Zone of contact	50	

10.5	Lines of contact	53
10.6	Contact ratio	56
10.7	Tangent vector to the line of contact	57
10.8	Normal plane at point of contact	58
10.9	Principal equivalent radius of curvature	59
10.10	Calculation of path of contact and zone of contact	60
10.11	Calculation of line of contact	60
11	Velocities at contact point	61
11.1	Velocity of a point of worm	61
11.2	Relative velocity between 2 conjugate flanks	61
11.3	Tangent to the path of contact	62
11.4	Velocity of the contact point along the path of contact	62
11.5	Velocity at the point of contact	63
	Annex A (informative) Settings and derivatives of formulae for A, I, N profiles	64
	Annex B (informative) Settings and derivatives of formulae for K and C profiles	70
	Annex C (informative) Algorithm to determine the point of generations of worm and worm wheel ...	76
	Annex D (informative) Comparison of different worm profiles	78
	Annex E (informative) Comparison of singularities for different worm profiles	82
	Annex F (informative) Comparison of gear mesh for different worm profiles	84
	Annex G (informative) The utilisation of existing tooling for machining of worm wheel teeth	92
	Bibliography	95