

ISO 52000-1:2017-06 (E)

Energy performance of buildings - Overarching EPB assessment - Part 1: General framework and procedures

| Contents | | Page |
|--------------------|--|-------------|
| Foreword | | vi |
| Introduction | | vii |
| 1 | Scope | 1 |
| 2 | Normative references | 1 |
| 3 | Terms and definitions | 1 |
| 3.1 | Building | 2 |
| 3.2 | Indoor and outdoor conditions | 4 |
| 3.3 | Technical building systems | 5 |
| 3.4 | Energy | 7 |
| 3.5 | Energy performance | 10 |
| 3.6 | Energy calculation | 13 |
| 4 | Symbols, subscripts and abbreviations | 14 |
| 4.1 | Symbols | 15 |
| 4.2 | Subscripts | 16 |
| 4.3 | Abbreviations | 17 |
| 5 | Description of the overarching framework and procedures | 18 |
| 5.1 | Output of the method | 18 |
| 5.2 | General description of the procedures and routing | 18 |
| 5.3 | Selection criteria between the methods | 20 |
| 6 | Overarching preparation steps | 20 |
| 6.1 | General | 20 |
| 6.2 | List of types and categories | 20 |
| 6.2.1 | Type of object | 20 |
| 6.2.2 | Building category and space categories | 21 |
| 6.2.3 | Type of application | 21 |
| 6.2.4 | Types of assessment | 21 |
| 6.2.5 | Building services | 22 |
| 6.3 | Identification of types and categories for a specific case | 22 |
| 6.3.1 | General | 22 |
| 6.3.2 | Output data | 23 |
| 7 | Calculated energy performance of buildings | 23 |
| 7.1 | Output data | 23 |
| 7.2 | Calculation intervals and calculation period | 24 |
| 7.2.1 | Calculation interval | 24 |
| 7.2.2 | Calculation period | 24 |
| 7.3 | Input data | 25 |
| 7.3.1 | Product data | 25 |
| 7.3.2 | System design data | 25 |
| 7.3.3 | Operating conditions data | 25 |
| 7.3.4 | Constants and physical data | 28 |
| 7.3.5 | Other data | 28 |
| 7.4 | Description of the calculation procedure | 28 |

| | | |
|--------|---|----|
| 8 | Measured overall energy performance and comparison with calculations | 29 |
| 8.1 | General | 29 |
| 8.2 | Output of the method | 29 |
| 8.3 | Measurement intervals and measurement period | 29 |
| 8.4 | Input data | 30 |
| 8.4.1 | Product data | 30 |
| 8.4.2 | System design data | 30 |
| 8.4.3 | Operating conditions data | 30 |
| 8.4.4 | Constants and physical data | 31 |
| 8.4.5 | Other data | 31 |
| 8.5 | Measurement procedures | 31 |
| 8.6 | Calculation of the energy performance based on measured energy | 31 |
| 8.7 | Comparison between calculated energy performance and measured energy performance | 32 |
| 8.8 | Measured energy performance reporting | 32 |
| 9 | Overall assessment of the energy performance of buildings | 32 |
| 9.1 | Categorization of building and/or spaces | 32 |
| 9.2 | Combination of building services included in EPB in each space | 33 |
| 9.3 | Useful floor area and air volume | 34 |
| 9.4 | Normalization to building size | 34 |
| 9.4.1 | Reference size | 34 |
| 9.4.2 | Normalization | 35 |
| 9.4.3 | Reference floor area | 35 |
| 9.5 | Assessment boundary and perimeters | 35 |
| 9.5.1 | General principles | 35 |
| 9.5.2 | Assessment boundary for multiple buildings | 37 |
| 9.6 | Overall energy performance | 37 |
| 9.6.1 | Weighted overall energy balance | 37 |
| 9.6.2 | Primary energy factors | 38 |
| 9.6.3 | Greenhouse gas emission factors | 39 |
| 9.6.4 | Additional weighting factors | 40 |
| 9.6.5 | Costs factors | 40 |
| 9.6.6 | Weighting factors for exported energy | 40 |
| 9.6.7 | Energy flows | 43 |
| 9.7 | Share of renewable energy | 43 |
| 9.8 | Energy performance indicators for technical building systems | 44 |
| 9.9 | Calculation methods for energy performance indicators per part of a building and/or service | 44 |
| 10 | Zoning | 45 |
| 10.1 | General | 45 |
| 10.2 | Thermal zones and service areas | 46 |
| 10.3 | Spaces | 47 |
| 10.4 | Zoning rules | 49 |
| 10.4.1 | Principle | 49 |
| 10.4.2 | Specific zoning criteria | 49 |
| 10.5 | Assignment rules | 50 |
| 10.5.1 | Subdivision | 50 |
| 10.5.2 | Recombination | 53 |
| 10.6 | Zoning procedure | 53 |
| 11 | Calculation of the energy performance, routing and energy balance | 53 |
| 11.1 | General | 53 |
| 11.2 | Overall calculation procedure (steps) | 54 |
| 11.3 | Calculation principles of the recovered gains and losses | 54 |
| 11.3.1 | General | 54 |
| 11.3.2 | Detailed approach | 55 |
| 11.3.3 | Simplified approach | 56 |
| 11.4 | Effect of building automation and control (BAC) and technical building management (TBM) | 56 |

| | | |
|--|---|-----|
| 11.5 | Climatic and external environment data | 57 |
| 11.6 | Overall energy performance | 57 |
| 11.6.1 | General | 57 |
| 11.6.2 | Electricity and other energy carriers with exportation | 57 |
| 11.6.3 | Energy carriers without exportation | 62 |
| 11.6.4 | Exported heat produced on-site and not included in thermal use of the building | 63 |
| 12 | Common overarching output | 64 |
| 12.1 | General | 64 |
| 12.2 | Tabulated overview of the amounts of energy per energy carrier and energy service | 65 |
| Annex A (normative) Input and method selection data sheet -- Template | | 72 |
| Annex B (informative) Input and method selection data sheet -- Default choices | | 83 |
| Annex C (normative) Common subscripts | | 101 |
| Annex D (informative) Calculation of measured energy performance | | 110 |
| Annex E (normative) Calculation methods for energy performance indicators per part of a building and/or service | | 112 |
| Annex F (informative) Alphabetical index of terms | | 119 |
| Annex G (informative) Electrical grid related indicators | | 122 |
| Annex H (informative) Proposal of indicators for the assessment of nearly Zero-Energy Buildings (NZEB) | | 123 |
| Bibliography | | 126 |